

NATIONAL ADVISORS CONFERENCE

September 15/16, 2025

Wyndham Grand Fallsview Hotel - 6455 Fallsview Blvd, Niagara Falls, ON

"Your Future by Design"

| 7:45 AM – 8:00 AM 8:00 AM – 9:00 AM 9:00 AM – 10:00 AM 10:00 AM – 11:00 AM | Breakfast and Registration in Grand Ballroom Opening Remarks – Mike Englert B. Ed., EPC Topic TBA Presenter TBA Sponsored by our Platinum Sponsor Serenia Life Topic TBA Bill Bishop Sponsored by our Platinum Sponsor Bill Bishop's BIG IDEA Company Topic TBA Michael Danks CLU, AIIC, EPC |
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| 8:00 AM – 9:00 AM F 9:00 AM – 10:00 AM T 10:00 AM – 11:00 AM | Topic TBA Presenter TBA Sponsored by our Platinum Sponsor Serenia Life Topic TBA Bill Bishop Sponsored by our Platinum Sponsor Bill Bishop's BIG IDEA Company Topic TBA Michael Danks CLU, AIIC, EPC |
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| E S 10:00 AM – 11:00 AM T N | Bill Bishop Sponsored by our Platinum Sponsor Bill Bishop's BIG IDEA Company Topic TBA Michael Danks CLU, AIIC, EPC |
| N | Michael Danks CLU, AllC, EPC |
| | Sponsored by our Platinum Sponsor www.ibcgrop.ca |
| | Topic TBA Ayal Alalouf Sponsored by our Platinum Sponsor Foresters Financial |
| 12:00 – 1:00 PM E | Buffet Lunch Provided – Grand Ballroom |
| (F | Using Disability Tax Credits (DTC) & the Registered Disability Savings Plan (RDSP) as Part of Your Planning Process Peter Curtis P1 Sponsored by our Platinum Sponsor Disability Tax Results Inc. |
| | Topic TBA Ahilan (AKIL) Balachandran B.Comm, CFP, CLU, CHS, EPC Sponsored by our Platinum Sponsor BlueMind |
| F | Topic TBA Presenter TBA Sponsored by our Platinum Sponsor Manulife Bank |
| | "Your Future by Design" Peter Wouters RFG, AIAA, ARP, TEP, FLMI, RHU, CFP, CLU, CHFC, ALHC, CPCA, CHS, AFSI, EPC <i>Sponsored by our Diamond Sponsor Canadian Initiative for Elder Planning</i> <i>Studies</i> (CIEPS) |
| 5:00 PM | Closing Remarks, Adjourn & Enjoy Niagara Falls |

Agenda subject to change